

# The Messenger



*February 2010 Volume 61 Issue 8*

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## **President's Message**

We are off to a fast start in 2010. With the membership voting to change the calendar year, we will be very busy over the next couple of months working to amend the By-Laws and the Procedures manual to coincide with this major change. We have planned to meet on Saturday, February 27, 2010 at 10:00 a.m. and spend most of the day to begin the draft of the changes. Shanna will announce more details of the meeting at the dinner meeting on February 11, 2010. All members will be welcome to attend.

You will be receiving a survey from the Education Chair, Tabitha Richardson with a few brief questions regarding your feelings about scholarships. As your replies will be anonymous, I encourage each and every one of you to respond and give us your feedback on this critical issue as this will aid in the revision of our procedures.

Tabitha Richardson, Education Chair has put together a 2 hour CE Class that will be held Thursday, February 11, 2010 from 3:30-5:30 p.m. at the Doubletree Hotel on Ethics-"Bad Faith Litigation", taught by Anthony Cox of Hermes Sargent Bates, LLP. We would also like to thank Mr. Cox and the Firm of Hermes Sargent Bates, LLP for incurring the expense of filing for the CE. She has confirmed seating for 100 attendees. Great job, Tabitha! I hope some of non DAIP attendees will be able to join us for the dinner meeting after the CE Class.

In January we collected items for our troops. Two boxes were mailed to our troops on January 31, 2010. Thank you to everyone for your support. For February, we will be collecting donations for UNICEF to help the children in Haiti. Please see the flyer in the Newsletter for further details. Upcoming in March, we will be serving lunch at Ronald McDonald House on March 14, 2010 at 11:00 a.m. Look for details coming from Donna Hauser for this event.

Mid-year will be in San Antonio this year, April 16-17, 2010. As always, there is lots of education planned and this year there is also a Bowling

President's Message Continued:

Tournament on the schedule. Sounds like fun to me! Look for registration details in the newsletter. Contact Jan Savage, Convention Liaison should you need help with convention details.

I hope everyone has a Happy Valentine's Day. Remember, You Make the Difference!

Sincerely,

Linda Anderson

2009-2010 DAIP President

# February Birthday:

Candee Perry-Fields

2/11



# BON APPETIT!

The February DAIP Dinner Meeting will be held on February 11, 2010 at

**Double Tree Hotel**

**4099 Valley View Lane**

**Dallas, TX 75244**

**Please come and Join Us! The cost for dinner is \$22.00**

There is a bar located inside the restaurant and members can purchase additional beverages at their own cost.

**Please RSVP by 12:00 P.M.**

**February 9th, 2010 to:**

**[communications@daiptx.com](mailto:communications@daiptx.com)**

## Dinner Menu

Chefs Selection of Salad

Beef Lasagna with Fresh

Parmesan and Marinara  
Sauce

Chef Selection of Vegetables

Garlic Bread

Ice Tea, Water, and Coffee

Platters of Individual Brownies



## *HAITI DONATIONS*

**Help the children who've survived the earthquake.  
100% of your donation will support UNICEF's work in  
Haiti.**

*Debbie Hubbell will provide donation forms to fill out at the next DAIP dinner meeting on Thursday, February 11<sup>th</sup>, 2009. If you are not able to attend the meeting, please contact Jamie Barnes at (972) 960-1305 and she will fax a form to you.*

For more information regarding UNICEF  
visit their website at: [www.UNICEFUSA.org](http://www.UNICEFUSA.org)

If you have any questions, please contact Marcie Burns at [mburns@questpro.com](mailto:mburns@questpro.com)



# REGISTRATION

2010 Mid Year Education Conference  
Omni San Antonio Hotel at the Colonnade, San Antonio, TX  
April 16-17, 2010

Please write legibly. All terms, listings, times and classes subject to change without notice.

Name: \_\_\_\_\_ Designations: \_\_\_\_\_

Company: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ St: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email Address: \_\_\_\_\_

Local Association: \_\_\_\_\_ Non-member or 1<sup>st</sup> Timer: \_\_\_\_\_

**NOTE: A full registration includes all classes and food events held at the hotel.  
Early Registration deadline is March 26, 2010. All fees are non-refundable after April 2, 2010.**

### Registration Fee:

*(Check all that apply)*

#### Postmarked Before 3/26

#### Postmarked After 3/26

#### Full Conference

- |                                      |       |       |
|--------------------------------------|-------|-------|
| <input type="checkbox"/> FIWT Member | \$110 | \$130 |
| <input type="checkbox"/> Non-member  | \$130 | \$150 |

#### Bowling Tournament - *\*Please complete Bowling Tournament Form to be included on team.*

- |                                     |      |
|-------------------------------------|------|
| <input type="checkbox"/> Bowler     | \$30 |
| <input type="checkbox"/> Non-Bowler | \$15 |

#### Extra Individual Function Tickets:

#### Cost per ticket

#### # of Tickets

- |  |      |       |
|--|------|-------|
| <input type="checkbox"/> Friday Dinner Social Only | \$40 | _____ |
| <input type="checkbox"/> Saturday Lunch Only       | \$35 | _____ |

#### Total Amount Enclosed:

\$ \_\_\_\_\_

**Payment must accompany your registration! Make checks payable to FIWT.**

#### Hotel Room Reservations

Omni San Antonio Hotel at the Colonnade  
9821 Colonnade Blvd  
San Antonio, TX 78230

For hotel reservations, call 210-691-8888. Refer to FIWT Room Block. Room rate \$139 for single/double. The FIWT room block rate is good through March 26, 2010.

#### Mail completed registration form and payment to:

FIWT  
2831 East Eldorado Parkway, Suite 103-192  
Frisco, TX 75034  
Call 800-856-6677 for more information  
or visit [www.fiwt.com](http://www.fiwt.com)

# Do you know who's who at DAIP.....

## 2009 – 2010 Board Members & Committee Chairs

President	Linda Anderson, CISR	Education	Tabitha Richardson, ACSR, WCS
President Elect	Shanna Sutton, CISR	Long Range Planning	Alice Macik
Vice President	Tabitha Richardson, ACSR, WCS	Membership	Shanna Sutton, CISR
Treasurer	Carolyn Owen, ACSR	Newsletter	Joyce Keith/Denise Chavez
Corresponding Secretary	Stephanie Mouzone	Programs	Tonia Anderson
Recording Secretary	Kristina Dixon, CIC	Public Relations	Stephanie Mouzone
Director	Jenny Blackwood	Ways & Means-Special	Kim Angell, ACSR/ Roy Powell, CIC, PIMT
Director	Mary Donlon	Ways & Means-Monthly	Crystal Santana
Director	Jan Savage, CIC, ACSR	Convention Liaison	Jan Savage
Director & Immediate Past President	Alice Macik	Holiday Party	Christy Salazar
Parliamentarian	Toni Campbell, ACSR	Installation	Alice Macik
Audit	Melanie Shannon, Dual ACSR	Officers Training	Jenny Blackwood, Mary Donlon, Jan Savage, CIC, ACSR, Alice Macik
Budget & Finance	Carolyn Owen, ACSR	Permanent Records	Kristina Dixon, CIC
Bylaws	Catherine Butschek, CIC	Sunshine	Kendra Cagle
Communication	Stephanie Mouzone	Community Service	Debbie Hubbell/ Marcie Burns

### Membership Renewals & New Memberships are underway!!

#### Annual Dues:

**\$80.00 (Employed Members)**

**\$65.00 (Retired Members)**

**RETURN TO:** DALLAS ASSOCIATION OF INSURANCE PROFESSIONALS  
C/O MEMBERSHIP CHAIRPERSON  
P.O. BOX 742044  
DALLAS, TX 75374

**A membership form for both DAIP and FIWT are included with this newsletter, for your convenience.**



**Reminder!**

**DALLAS ASSOCIATION OF INSURANCE PROFESSIONALS**

**MEMBERSHIP APPLICATION**

NEW MEMBER     ACTIVE     ASSOCIATE    DAIP USE:  
 RENEWAL     RETIRED     HONORARY    DATE REC: \_\_\_\_\_ 1ST Visit: \_\_\_\_\_  
CHECK#: \_\_\_\_\_ DATE APPR. \_\_\_\_\_

NAME: \_\_\_\_\_ EMPLOYER: \_\_\_\_\_

ADDRESS: \_\_\_\_\_ ADDRESS: \_\_\_\_\_

\_\_\_\_\_

PHONE #: \_\_\_\_\_ BUSINESS#: \_\_\_\_\_ FAX#: \_\_\_\_\_

EMAIL ADDRESS: \_\_\_\_\_

**PLEASE SPECIFY PREFERRED MAILING ADDRESS:**

HOME     BUSINESS

POSITION: \_\_\_\_\_

YEAR JOINED DAIP: \_\_\_\_\_ LICENSE(S): \_\_\_\_\_

YEARS IN INS.: \_\_\_\_\_ DESIGNATION(S): \_\_\_\_\_

D.O.B.: \_\_\_\_\_ YEAR(S) FIWT MEMBER: \_\_\_\_\_

**NEW MEMBERS MUST BE ENDORSED BY TWO ACTIVE MEMBERS:**

1) \_\_\_\_\_ 2) \_\_\_\_\_

**THE FOLLOWING IS A LIST OF DAIP COMMITTEES. PLEASE INDICATE ANY COMMITTEE(S) YOU MIGHT BE INTERESTED IN:**

- |                                     |   |   |
|-------------------------------------|---|---|
| <input type="checkbox"/> AUDIT      | <input type="checkbox"/> LONG RANGE PLANNING    | <input type="checkbox"/> PUBLIC RELATIONS |
| <input type="checkbox"/> MEMBERSHIP | <input type="checkbox"/> HOLIDAY PARTY          | <input type="checkbox"/> SAFETY           |
| <input type="checkbox"/> NEWSLETTER | <input type="checkbox"/> COMMUNITY SERVICE      | <input type="checkbox"/> SUNSHINE         |
| <input type="checkbox"/> EDUCATION  | <input type="checkbox"/> OFFICER TRAINING       | <input type="checkbox"/> COMMUNICATIONS   |
| <input type="checkbox"/> EMPLOYMENT | <input type="checkbox"/> CONST. & BYLAWS        |   |
| <input type="checkbox"/> PROGRAM    | <input type="checkbox"/> PARLIMENTARY PROCEDURE |   |

**ANNUAL DUES:**    DUE BY JULY 1    DELINQUENT AFTER SEPT 1  
\$80.00 EMPLOYED MEMBERS    \$65.00 RETIRED MEMBERS

**NEW MEMBERS ONLY (OR ANY UPDATES TO PREVIOUS APPLICATIONS):**

SPOUSE: \_\_\_\_\_ CHILDREN/AGES: \_\_\_\_\_

HOBBIES: \_\_\_\_\_

**RETURN TO:** DALLAS ASSOCIATION OF INSURANCE PROFESSIONALS  
C/O MEMBERSHIP CHAIRPERSON  
P.O. BOX 742044  
DALLAS, TX 75374

**Don't forget to complete the FIWT Application**

Please also complete the FIWT Membership Application and mail in with your DAIP application.

# FEDERATION OF INSURANCE WOMEN OF TEXAS, INC.

## MEMBERSHIP APPLICATION

Return To:  
[ ] Local Membership Chairperson to be Forwarded to FIWT

Dues Fees:  
[ ] Included in Local Dues

### MEMBER INFORMATION

Name: \_\_\_\_\_ Designations: \_\_\_\_\_

Employer: \_\_\_\_\_

Preferred Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Work Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Home: \_\_\_\_\_

Email: \_\_\_\_\_ Website Address: \_\_\_\_\_

Joining As: [ ] Member-at-Large or [ ] Member of Local Assn \_\_\_\_\_  
Name of Association

### MEMBER PROFILE

1) Number of years employed in the insurance industry.

\_\_\_ 0-5 \_\_\_ 6-10 \_\_\_ 11-15 \_\_\_ 16-20 \_\_\_ 21-25 \_\_\_ 26-30 \_\_\_ 30+ \_\_\_ 40+ \_\_\_ 50+

2) Job function (please check **ONE** which most closely applies):

\_\_\_ CSR/Services \_\_\_ Producer \_\_\_ Agency Owner \_\_\_ Risk Management  
\_\_\_ Adjuster \_\_\_ Claims \_\_\_ Accounting \_\_\_ Marketing  
\_\_\_ Underwriting \_\_\_ Clerical \_\_\_ Premium Fin. \_\_\_ Other

3) Employer (please check **ONE** which most closely applies):

\_\_\_ Insurance Agency \_\_\_ Adjusting Firm \_\_\_ Trade Association  
\_\_\_ Insurance Company \_\_\_ Managing GA \_\_\_ Retired  
\_\_\_ Premium Finance \_\_\_ Other \_\_\_\_\_

4) Type of Business (please check **ALL** that apply):

\_\_\_ P/C \_\_\_ Life/Accident/Health \_\_\_ Finance \_\_\_ Other

5) Type of insurance license you currently hold (please check **ALL** that apply):

\_\_\_ Local Recording Agent \_\_\_ Group I \_\_\_ Group II \_\_\_ Solicitor  
\_\_\_ Insurance Service Rep \_\_\_ Risk Manager \_\_\_ Adjuster (type) \_\_\_\_\_

6) Professional Designations (please check **ALL** that apply):

\_\_\_ PIWT \_\_\_ ACSR \_\_\_ Dual ACSR \_\_\_ CISR \_\_\_ CIC  
\_\_\_ AAI \_\_\_ AU \_\_\_ Other \_\_\_\_\_

7) What year did you join FIWT? \_\_\_\_\_

Attached to the Membership Application for the Dallas Association of Insurance Professionals